

Evaluation & Management Audit Tool

New Patient E/M Matrix (3 of 3)

	History (3 of 3)			Exam		MDM (2 of 3)			Time	
	CC	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data		Risk
										>50%
99201	Y	1-3	n/a	n/a	1	1-5	1	0-1	min	10
99202	Y	1-3	1	n/a	2-7	6-11	1	0-1	min	20
99203	Y	4+	2-9	1	2x-7x	12 in 2	2	2	low	30
99204	Y	4+	10+	2	8+	18 in 9	3	3	mod	45
99205	Y	4+	10+	3	8+	18 in 9	4	4	high	60

Established Patient E/M Matrix (2 of 3)

	History (3 of 3)			Exam		MDM (2 of 3)			Time	
	CC	HPI	ROS	PFSH	'95 DGs	'97 DGs	Dx	Data		Risk
										>50%
99211	Reason for encounter			Vital signs or tests		Instructions			5	
99212	Y	1-3	n/a	n/a	1	1-5	1	0-1	min	10
99213	Y	1-3	1	n/a	2-7	6-11	2	2	low	15
99214	Y	4+	2-9	1	2x-7x	12 in 2	3	3	mod	25
99215	Y	4+	10+	2+	8+	18 in 9	4	4	high	40

History — HPI

History of Present Illness Elements

1	Location	5	Duration
2	Quality	6	Context
3	Severity	7	Modifying factors
4	Timing	8	Associated signs & symptoms

History — PFSH

Past, Family, Social History Elements

1	Past History	Illness, operations, injuries, medications, allergies, etc.
2	Family History	Health status of family, cause of death, hereditary diseases
3	Social History	Marital status, employment, drugs, education level, sex, etc.

History — ROS

Review of Systems Elements

1	Constitutional Symptoms	8	Musculoskeletal
2	Eyes	9	Integumentary
3	Ears, nose, mouth, throat	10	Neurologic
4	Cardiovascular	11	Psychiatric
5	Respiratory	12	Endocrine
6	Gastrointestinal	13	Hematologic/lymphatic
7	Genitourinary	14	Allergic/immunologic

Examination

(1995 Documentation Guidelines)

Body Areas

1	Head, face	7	Right upper extremity
2	Neck	8	Left upper extremity
3	Chest, breast, axilla	9	Right lower extremity
4	Abdomen	10	Left lower extremity
5	Genitalia, groin, buttocks		
6	Back		

OR

Organ Systems

1	Constitutional (e.g. vitals)	7	Genitourinary
2	Eyes	8	Musculoskeletal
3	Ears, nose, mouth, throat	9	Skin
4	Cardiovascular	10	Neurologic
5	Respiratory	11	Psychiatric
6	Gastrointestinal	12	Hematologic/lymphatic/immunologic

Medical Decision Making (MDM) ^(2 of 3)

Diagnoses	Data	Risk	Type of MDM
Minimal (1)	Minimal (0-1)	Minimal	Straightforward
Limited (2)	Limited (2)	Low	Low Complexity
Multiple (3)	Moderate(3)	Moderate	Moderate Complexity
Extensive (4)	Extensive (4)	High	High Complexity

MDM — Diagnosis	
Number of Diagnoses or Management Options	
Self-limited or minor problem ^(max=2)	1 point
Established (to examiner) stable or improved problem	1 point
Established (to examiner) worsening problem	2 points
New (to examiner) problem, no additional work up ^(max=1)	3 points
New (to examiner) problem, with additional work up	4 points

MDM — Data	
Amount and/or Complexity of Data Reviewed	
Review and/or order of tests in the laboratory section (80000)	1 point
Review and/or order of tests in the radiology section (70000)	1 point
Review and/or order of tests in the medicine section (90000)	1 point
Discussion of test results with performing physician	1 point
Decision to obtain old records or history from someone other than the patient	1 point
Review of old records w/documentated summary or obtain history from someone other than patient	2 points
Independent/second visualization of tests with documented summary	2 points

MDM — Risk		
Unofficial Chiropractic Table of Risk		
Self limited problem, one non invasive test (x-ray), simple management.	Examples: Symptomatic complaints without a definitive diagnosis, such as minor neck pain (maybe <6 chiro visits)	Minimal
Two or more self-limited problems OR one stable chronic, mildly invasive test (blood work), OTC drug mgt, physical therapy, minor surgery.	Examples: Sprain/strain, degenerative joint disease, radiculopathy without complications (maybe 7-24 chiro visits)	Low
Multiple chronic, or systemic acute problems, more invasive tests (incisions), major surgery with risks, prescription drug mgt, IV fluids.	Examples: MVA with loss of consciousness, fracture, neurological complications (maybe >24 chiro visits)	Moderate
Severe chronic or acute problems, imaging with contrast (discography), emergency surgery	Examples: Acute MI, seizure, stroke, abrupt change in neurologic status - weakness, sensory (refer to emergency room)	High